
Philanthropies Gift Planning Council 13th Biennial Conference

NOVEMBER 14-15, 2019

Church Office Building, Salt Lake City, Utah

Continuing Education Attendance Verification

The following sessions **may** qualify for continuing education credit. You will need to self-report your attendance to your certifying organization. Please acknowledge your attendance by checking the appropriate boxes and providing the requested information. We will maintain a record of your attendance in the event we are contacted by your certifying organization.

Please deliver your completed form to the registration desk before you leave the conference.

- I attended all sessions.
- “Charitable Planning: A Donor’s Perspective”**
Presented by Gail Miller and Kim Wilson
- “Widows and Their Mites: Planning for Non-Affluent Families”**
Presented by Scott Farnsworth
- “Church Global Treasury—The Heartbeat of the Business”**
Presented by Doug Martin
- “The Electronic Wills Movement: Haman’s Plot or Meant ‘For Such a Time as This’?”**
Presented by Kyle Gee
- “Adapt, Change, or Disappear”**
Presented by David York
- “What Do You Know About Planned Giving? Would You Like to Know More?”**
Panel presentation with David Bonner, Jerry Reynolds, Carl McLelland, Shalayne Davis, Jacob Dowse, and David Smith, moderated by Wes Mashburn

Email address: _____

Full name: _____

Signature: _____

State and State Bar # (if applicable): _____

State and CFP registrant ID number (if applicable): _____

Last four digits of your Social Security number (for CFPs only): _____

State and CPE License Number (if applicable): _____